

AU

Advance United

Advance United. Exit Stronger.

INVESTOR PRESENTATION Q1 2022

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Our Purpose

Advance United brings an entirely different approach to the mining industry. We don't mine. Rather, we've acquired a portfolio of undervalued gold properties and are increasing their value through the application of modern techniques and technology. We have a growing pipeline of similar properties that we are looking to acquire. And now we've launched Au Marketplace. A first of its kind technology platform that connects owners of mineral commodities and deposits with developers and producers.

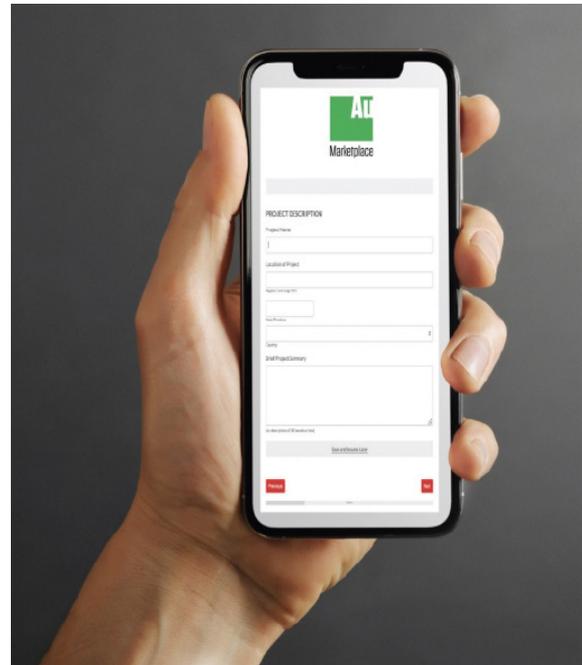
Our purpose is to bring increasing long-term value to our shareholders while reducing risk, so that we can all advance united.



Au Marketplace.

The problem is it hasn't existed until now.
It's also the opportunity.

Advance United recently launched a new and unique technology platform called Au Marketplace. It's designed for owners of properties bearing mineral commodities and deposits. The platform provides property owners with a means to increase the value of their properties and connect to potential developers including mid-tier exploration companies and large mining and production companies for development and production.



The Marketplace platform caters to owners with properties bearing precious metals such as gold, silver, platinum, and palladium. Base metals such as copper, lead, nickel, and zinc. As well as properties with rare earth deposits.

Why is this a good idea? And why now?

Historic and forgotten properties in many cases have had millions in exploration dollars invested over the last 30-years or more when the price of commodities and minerals such as gold were low and wouldn't have been economical to develop at the time. Many of these properties are now dormant, but still have the potential to be reactivated by applying current, modern, mechanized technology, and contemporary techniques to create qualified reports in the form of National Instrument 43-101 or JORC, that will unlock the recognized and current value. This coupled with current prices significantly increases potential for development.

After onboarding and with the application of modern exploration techniques and technology, Au Marketplace brings the value of these properties up to date and at current prices, presenting them to potential investors, developers, and producers for possible acquisition and development.

In short, we don't own the properties and we don't develop them. We simply provide the platform that puts together people with mining projects with people who need mining projects. Think of it as the mining version of Uber or Amazon.



Portfolio properties and pipeline.

Advance United's expertise is in identifying and acquiring undervalued gold bearing properties then developing and exploiting newly realized and proven value, without mining for gold.

The junior mining industry problem.

Most junior mining companies are destined to fail from the start. Only a small number are able to survive the journey from the exploration stage to become producing mines. This is best illustrated using the Lasso Curve. It shows the risk and potential along the road from early exploration to mine depletion.



Our solution.

Leveraging our gold exploration experience, using modern exploration techniques, and our substantial industry network, we can arbitrage the value of exploration with pre-development dollars to unlock the value of these properties.

A significant part is funding the development of NI 43-101's, documenting their quantifiable resources and reserves and increasing their known value.

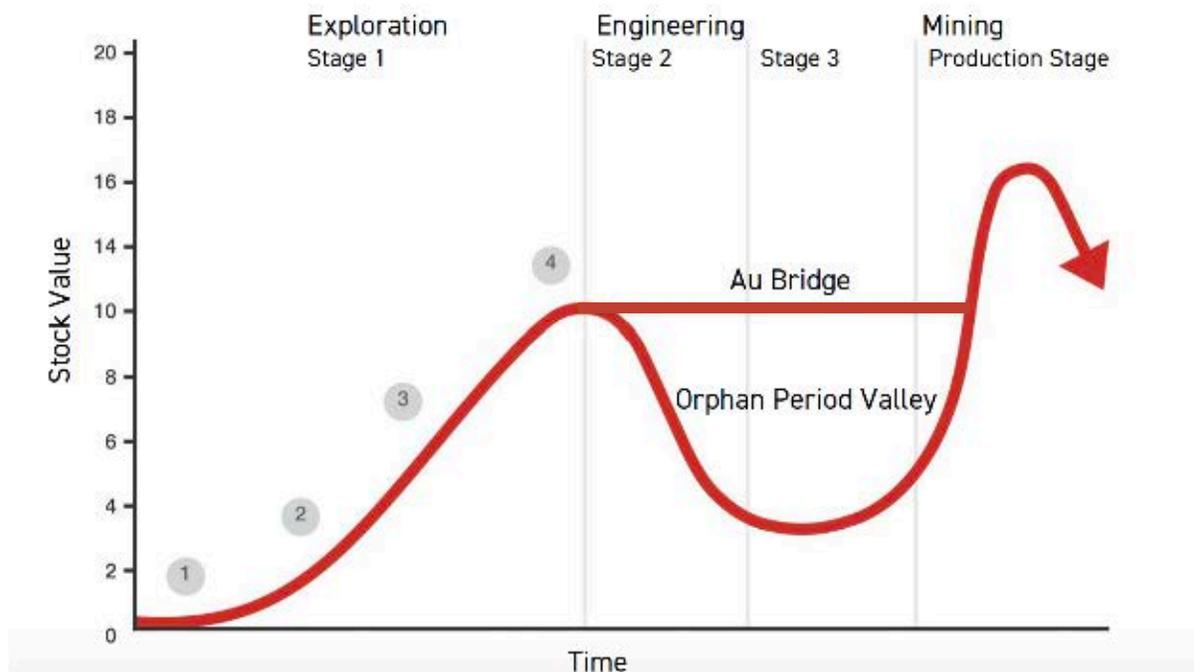
We intend to grow our portfolio in regions we know to have significant gold controlling structures and prospective geology, where historical production has been high. These are highly prolific areas, based on recognized world-class projects with high-grade gold discoveries. We will bring the properties to a stage where they are attractive to potential partners. In this way we avoid the 'Orphan Period' valley illustrated in the Lassonde Curve.



The Lasso Curve and the Au bridge.

Advance United provides an optimum combination of protocols to recognize maximum stakeholder ROI though:

1. A disciplined, strategic, and exacting approach to prequalify M&A targets
2. Modern technology to advance historical findings
3. Underwriting NI 43-101 economic resource and reserve development
4. Strategic alliances with upstream partners to cross the bridge and mitigate the potential for the project being orphaned



The Canadian gold market*

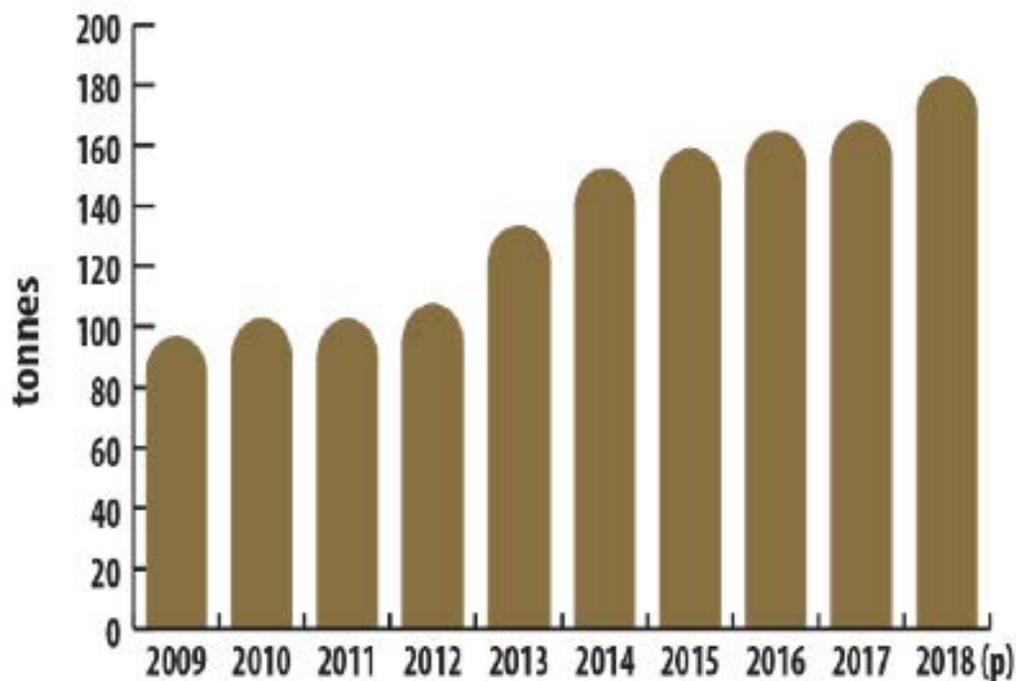
Canada is the 5th largest gold producer in the world.

Gold is Canada's most valuable mined mineral, with a production value of \$9.6 billion and gold exports of over \$17.3 billion.

Ontario and Quebec together account for more than 75% of mined gold production in Canada. Ontario is the largest gold-producing region in Canada with a total of 20 gold mines, out of a total of 31 metal mines.

Canadian mines produced an estimated 183 tonnes of gold in 2019, which represents an 88% increase over production in 2009.

*Source: Most recent data a/o Jan. 20, 2021 available from Government of Canada.



The Global gold market.

Gold was one of the best performing major assets of 2021 and the price of gold reached its all-time historic high.

Historical gold drivers including ultralow interest rates, multitrillion-dollar government deficits, a weak US dollar creating inflationary pressures are all key factors which drive the price of gold up.

Coronavirus and its pervasive effects across worldwide markets prolonged safe haven demand. Risk and uncertainty, and market downturns, often boost investment demand for gold as a safe haven.

Gold also had one of the lowest drawdowns during the year, helping investors limit losses and manage volatility risk in their portfolios. It's a strategic and tactical investment.

Our outlook for gold is very bullish, we believe investment demand will remain well supported while gold consumption should benefit from the economic recovery.



Value proposition.

Our goal is to create a large and comprehensive portfolio of past producing and highly promising gold exploration properties.

We adhere to a highly disciplined approach, leveraging our experience, technology, and network to identify projects that we can acquire for low-cost,

developing and exploiting newly realized and proven value with the intent of delivering the highest returns to our shareholders, in the shortest possible time frame.

Our operations are in a stable geographic and political area, the most stable gold mining jurisdiction in the world, Canada. This provides us the advantages of:

- > Existing gold resources
- > Large properties
- > Potential for extending resources at depth and/or along strike
- > Stable supporting infrastructure
- > Ready access to historic technical information work product
- > Favourable and prospective geologic environments



Opportunity.

We're listed on the Canadian Stock Exchange (CSE), trading under the symbol AUHI, and the Borse Frankfurt, trading under the symbol 910.

A public entity provides us the ability to consider strategic mergers and acquisitions, partnerships, and joint ventures, and provide greater access to capital at a lower cost.

Our strategy is to generate revenue by selling high-value properties while increasing the value of our stock, as well as creating a portfolio with significant resources and reserves.



Leadership.



The leadership team has significant industry and recognizable experience working with both notable technology companies including Blackberry, AMD, and Telus and major mining companies including Kinmount, GoldCorp, and Barrick.

With over one hundred years cumulative experience, our team has held positions as executives, directors, and advisors of publicly traded companies and are well versed in technology, capital markets, investment banking, international mining projects, and financial and reporting requirements.

Management has a successful track record of bringing projects from start-up through to financing, and from exploration to production, and buy-outs from majors.



Management and Board of Directors

James R. Atkinson, M.Sc., P.Geo.
CEO, Director

Since 2018, Mr. Atkinson has been the President and CEO of Talisker Gold, now Advance United. An experienced exploration geologist and project manager with over 45 years of experience, Mr. Atkinson has spent his career in both mineral exploration and mining and in the environmental field as Vice President, Exploration Manager and Regional Manager with junior and major mining companies such as Newmont, Billiton and Agnico Eagle. He has reviewed, evaluated and acquired projects around the world and recently was part of the team responsible for mergers and acquisitions at American Silver. He has worked with investors to form and manage junior exploration companies. In the area of mineral exploration, James has designed and managed multimillion dollar programs searching for and discovering various commodities including industrial minerals. These projects, comprised of up to 100 staff, involved geophysical, geochemical and drilling programs as well as prospecting and geological mapping. He has also negotiated option and purchase deals for mineral properties.

David Boulette
Independent Director

David Boulette has over 20-years' experience in software development and is the founder of Eva Media, a complex mood targeting AI advertising platform.

Prior to founding Eva, David was the Venture Chief Technology Officer (CTO) of Boston Consulting Group Digital Ventures in California, where he led teams of engineers to build out Minimal Viable Products (MVP) products for corporate clients including Starbucks, UPS, and Hertz to name a few.

David graduated from University of Waterloo, Canada's premier technology institute, with a BSc Computer Science; he quickly found himself immersed in the corporate tech world, developing mobile applications for RIM Blackberry located in Waterloo. While in Canada's version of Silicon Valley, he then went to ATS Automation where he developed a global MRP system that ran at multiple plants around the world connected real-time using web services which resulted in reducing late shipments by 40%. David then moved on to LiveHive Systems where he led a team of developers creating the NanoGaming and TVClickr platforms - real-time two screen interactive software systems allowing users to play along as they watch their favorite sports. TVClickr attracted Nascar, ESPN, Global TV, CNN, The Score, CBC, NHL, MLSE, NBC Beijing Olympics, and the NBA.

Management and Board of Directors

Kevin Wright, P.Eng.
Director, Communications

Mr. Wright's career is based on advertising and marketing experience as an award-winning director for multinational marketing and advertising agencies, having worked for businesses in Canada, the U.S. and the U.K. Kevin has been instrumental in formulating successful marketing strategies and business strategies for clients such as Party Poker, Sympatico MSN, IBM, CIBC, L'Oreal, Rogers, Famous Players, Beck's Beer and Vonage to name just a few.

With 20 years of marketing and advertising experience, he has a keen eye for reading and predicting markets and customer needs. He combines this talent with a visionary entrepreneurial sense and proven success record. He has appeared on TV and lectured at Queens, Toronto and Western universities on the subjects of marketing and business strategy. Mr. Wright has served on the boards of both public and private companies. He is a graduate of Queens University, a former diver in the Canadian Navy and a member of the Professional Engineers of Ontario.

Walter Henry, BA, CFA
Independent Director

Mr. Henry has been involved in various capacities within the global resource industries and the North American and European finance markets (both debt and equity) since 1991. He has served as President and Chief Executive Officer and a Director of Frontline since the fall of 2009. Prior to joining Frontline, Mr. Henry acted as VP, Finance and CFO with several public companies listed on the TSX and TSX Venture Exchange, including Tiberon Minerals, Royal Nickel, Juno Special Situations, Satori Resources, and Alturas Minerals. Prior to 2003 He served with CIBC, BNP Paribas, and PWC where he managed portfolios and arranged project financings totaling over \$1 billion. Walter also serves as a Director of Riverside Resources, Alturas Minerals, and Gold Candle. Since 2003, he has since held executive positions with Tiberon Minerals, Royal Nickel Corporation, Alturas Minerals, and Satori Resources. He has held various Chairman, Audit Committee Chairman and Director roles, in the following companies: Alexandria Minerals, Alturas Minerals, Merrex Gold, and Pltinex Inc. Mr. Henry has completed the requirements of the CFA program and Institute of Corporate Directors - Director Education Program.



Management and Board of Directors

Kevin Glendenning
Chief Technology Officer

Mr. Glendenning leads the technology operations for Advance United's Marketplace. He brings over 15-years of experience driving technology transformation and overseeing global IT operations, predominantly in the open-source information technology sector. Prior to his role as the CTO at Advance United, he served as the company's technology consultant, overseeing the launch of the AU Marketplace Beta platform.

Since 2008, Kevin has been the president of Starnix Inc., a leading enterprise Linux and open-source solutions provider in Canada. A proponent of open source, Kevin is passionate about free software, open standards, and open access to information. He has overseen the development and deployment of numerous technology applications for organizations such as BlackBerry, AMD/ATI, Konica Minolta, and The Department of National Defence.

In 2011 Kevin co-founded FOSStEr, a mentored Linux training company which became the title sponsor of Girls Learning Code; an organization which helps get more women involved in STEM at an earlier age. He is closely involved with the exam and certification development at Linux Professional Institute, the world's largest vendor-neutral open-source certification body. Kevin is LPIC-3 Enterprise-certified with LPI.

David Beck
Chief Financial Officer

Mr. Beck has over 30-years of financial, business operations, and capital markets experience, having worked in a C-level capacity with national financial institutions in various capacities as a financial analyst, institutional and proprietary trader, and in investment banking.

Initially, Mr. Beck leveraged his background in engineering to focus on a career in management consulting. After several years, he moved to the capital markets industry as a technology research analyst. He subsequently complemented this experience through work as an investment banker and proprietary trader. David's investment and technology background will aid Advance United's next leg of growth with a focus on analytics and security. During his career, he established himself as a domain expert in analytics largely through his work as a top ranked technology research analyst in both New York and Toronto. David's security expertise has been developed through work with, and investment in three security software start-up companies, which included Cloakware (acquired by Irdeto) and Assurent Secure Technologies (acquired by TELUS). Mr. Beck has previously served as a director on four private and two public company boards. He holds an MBA from the Ivey Business School, University of Western Ontario and a B.Sc. (Engineering Physics) from Queens University.



Management and Board of Directors

Danièle Spethmann, P.Geo.,
Independent Director

Danièle Spethmann has over 30 years' experience as an exploration geologist in northern Ontario, Canada and internationally in Latin American and Botswana.

She has worked as a senior geologist on teams that have made significant discoveries (Choco 10 - Carolina Zone and Fruta del Norte). Companies she has worked with include IAMGOLD, African Copper,

Aurelian Resources and Bolivar Goldfields. She is the current President and CEO of Warrior Gold Inc., a TSX Venture Exchange listed company with properties in Kirkland Lake, Ontario. Danièle is a member of the Association of Professional Geoscientists Ontario, a committee member of the Toronto Geological Discussion Group and a member of Women in Mining Toronto and Canada.

David McDonald, Hons. B.Comm., CPA, CA
Comptroller

Mr. McDonald currently serves as the CFO of McLaren Resources Inc. and CFO and director of Talisker Gold Corp., having over 15 years' experience in the gold mining industry. Mr. McDonald spent several years working in Public accounting until joining a junior mining team in 2006. Since that time Mr. McDonald has been CFO of a number of public and private junior mining Companies. Mr. McDonald received an Honours Bachelor of Commerce from Laurentian University in 1982 and earned his CA in 1991 with Ernst & Young Toronto.



Management and Board of Directors

Vishal Gupta, P.Geo.
Business Development

Mr. Gupta is a P.Geo. registered with the Professional Geoscientists of Ontario and currently serves as the President and CEO of Blingold Corp., a private gold exploration company with a portfolio of gold and copper-gold exploration properties in the Beardmore Gold Belt of Ontario. Prior to joining Blingold, he served as the President and CEO of California Gold Mining Inc., a gold exploration company listed on the Canadian Securities Exchange, with its flagship Fremont property located in the prolific Mother Lode Gold Belt of California. Previously, he worked as an equity research analyst covering junior base and precious metals companies for a number of Toronto-based financial institutions including Dundee Capital Markets, Fraser Mackenzie and Global Financial. During his tenure as an equity research analyst, Mr. Gupta conducted independent technical due diligence on a wide variety of exploration and resource development programs across the United States, Canada, Mexico, Brazil, Argentina, Chile and Nicaragua. Mr. Gupta holds a M.Sc. in Geology from the University of Toronto and started his career as an exploration geologist for junior resource companies where he was involved in the planning, preparation, execution and reconciliation of drill programs.

Case Study with a 381% ROI.

Talisker, now Advance United, had acquired the Wawa Gold Property for approximately \$250,000 and sold for approximately \$1,400,000 to Angus.

In 2014, a predecessor company acquired the Dorset Property in the Wawa Area for \$200,000 and 2 million shares (valued at \$0.03). The property was less than 500 Ha but had a small (non-NI43-101 compliant resource of approximately 200,000 ounces of gold.

In 2018 the new management realized that the property was too small to be of interest and set about expanding the holdings.

By the end of 2018, deals had been completed to expand the property to over 10,000 Ha.

Negotiations began to sell or option the property.

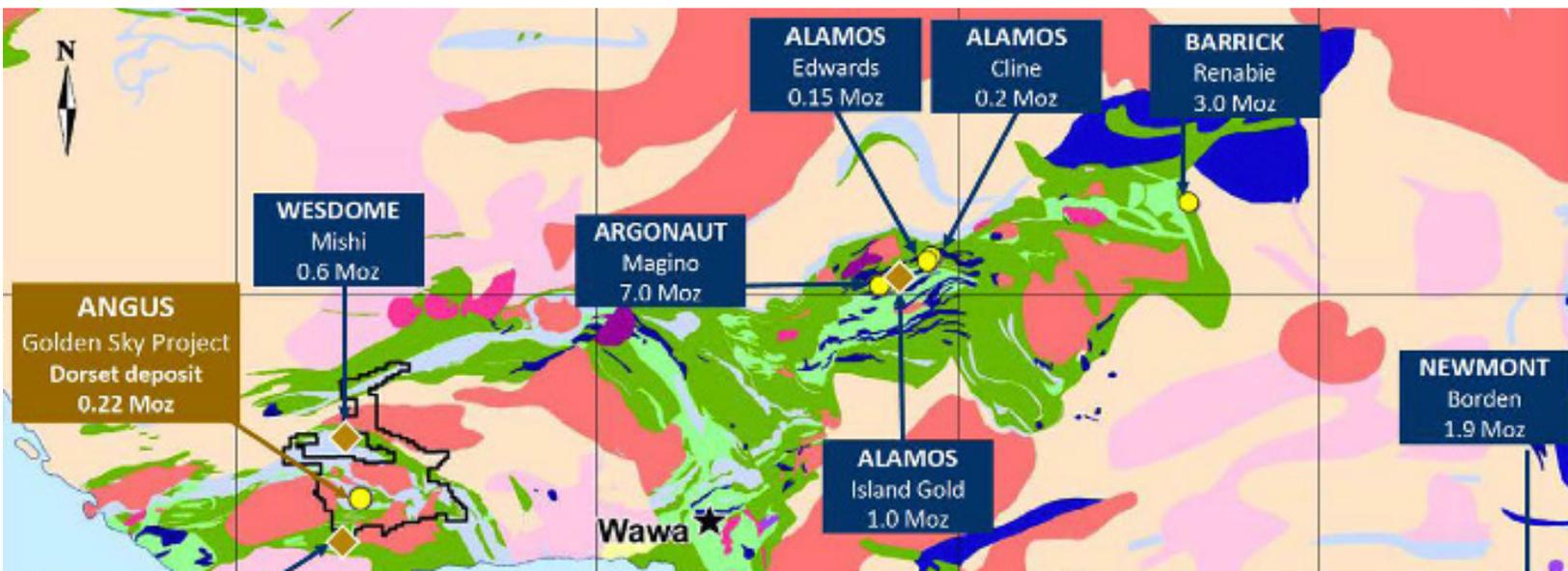
Angus Ventures (now Angus Gold) approached Talisker to purchase the

property in early 2019.

In late 2019, Angus Bought Talisker Gold's Wawa Property for \$600,000 cash and 4M Shares (trading for approximately \$0.20 at the time) equal to approximately \$1.4 Million.

Actual sale of shares was 2,000,000 at \$0.30, for a total profit of \$600,000. 175,000 shares were used as debt settlement, and the remaining 1,825,000 shares were dividends to existing shareholders at \$0.74 (representing \$1,350,500). The Wawa deal culminated in a ROI of 381%.

Talisker used the cash and the sale of some of the shares to eliminate the accumulated liabilities which resulted in a strong balance sheet with cash on hand and no liabilities.



Pipeline and 2022 Projects.

Using our Wawa property as a process example with a 381% ROI, we have three current projects that are late-stage potential third party acquisitions. Over the last six months we have reviewed over twenty new prospect projects, qualifying five, and actively proceeding with due diligence on two.

DOYLE PROPERTY

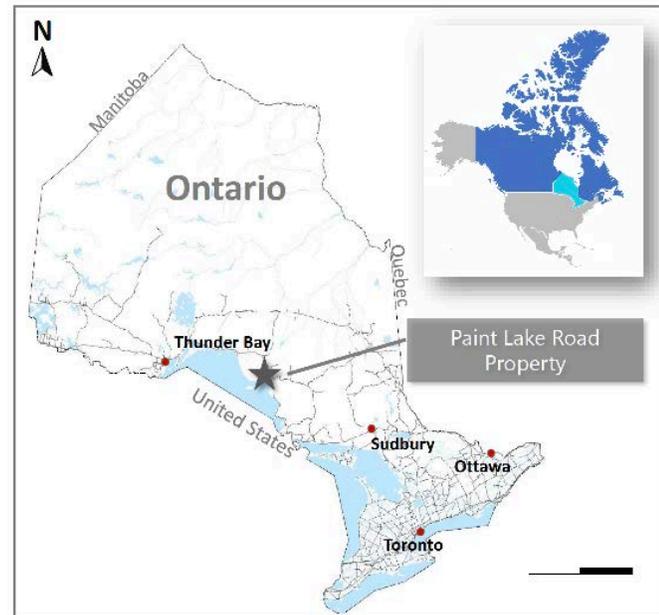
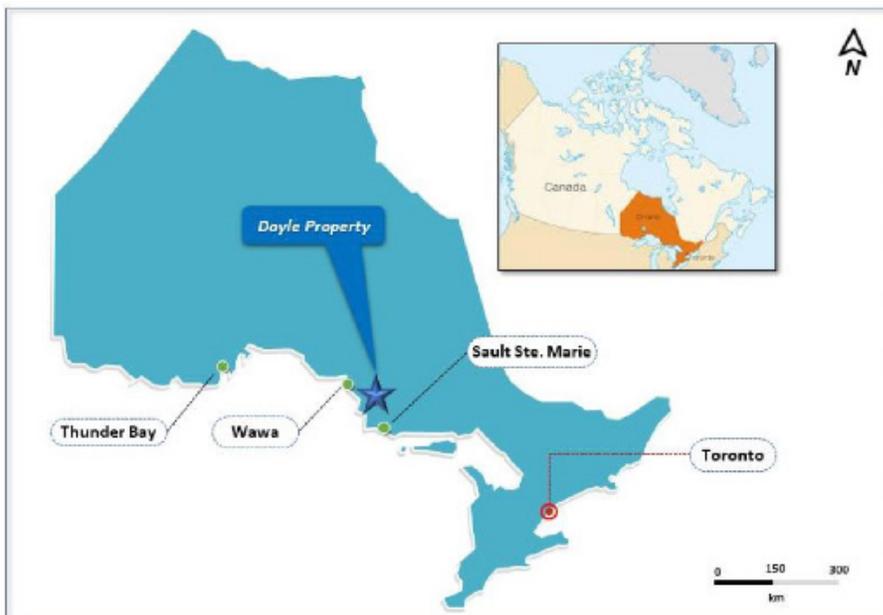
We have continued to develop our Doyle project and in autumn 2019 we completed a ground geophysical test program to get a better understanding of the potential of the property. The results were interpreted using new computer algorithms that identified several high interest anomalies. In March 2020 we expanded with an airborne geophysics survey. In October 2020, we purchased a collection of reports, maps, and other documents detailing past work including geologic mapping, trenching, and IP geophysics from the previous owner. We are currently examining these documents with our 2020 work programs to create a budget for our spring 2021 program.

PAINT LAKE ROAD PROJECT

In April we formed a Joint Venture with Frontline Gold where our technical staff have identified a number of high potential gold targets. In March 2020, Advance United acquired a block of claims approximately 2 kilometers from Wesdome's Mishi Pit and adjacent to Argo Gold's Abbie Lake property which hosts gold showings along a major structure that extends onto Advance United's property. Subsequent to acquiring the property Advance United was approached by Frontline Gold, whose CEO is a Director of AU, to form a Joint Venture with a group of claims Frontline Gold had recently optioned to the south of our property. It was agreed that each party would contribute their respective claims and the overall property (now called the Paint Lake Road Joint Venture) would comprise the JV with each party owning a 50% interest. Advance United is the operator of the JV.

BUCK LAKE PROPERTY

No work was undertaken on the Buck Lake property, but under the 'Exclusion of Time' program initiated by the government due to the COVID-19 crises, we filed an extension keeping the property in good standing through 2021.





Investment Highlights.

Au Marketplace. A first of its kind technology platform that connects owners of mineral commodities and deposits with developers and producers

Pipeline of new projects

Cash in the bank

Dual listing on CSE (AUHI) and Borse Frankfurt (910) \$400,000 in exercisable warrants

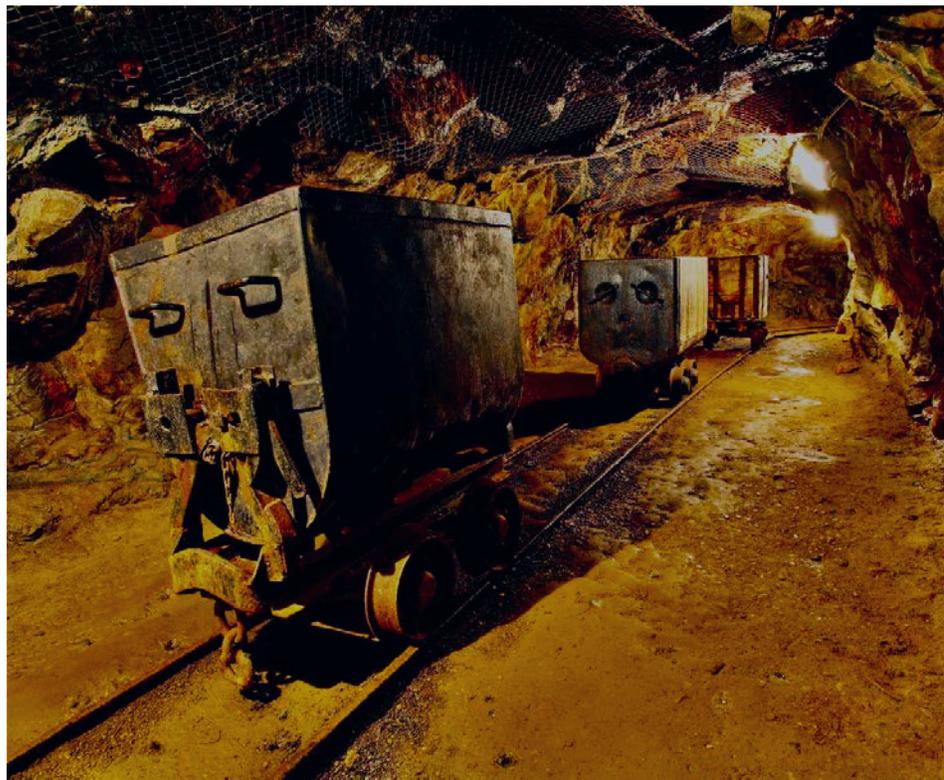
Strong balance sheet

Experienced management with successful track record in private and public companies

Developed properties and pipeline with a refined, aggressive business model

Under 40 million shares issued

Management has strong track record raising funds



Capital Table

Total Issued and Outstanding: 38,489,706 shares*

Restricted: 22,289,606 shares, 1,750,000 options, and 500,000 warrants. Held by management, directors, insiders and officers

Free Trading 16,200,100 shares

Total number of shareholders 179

*NOTES on escrowed shares since IPO listing:

1,750,000 Options @ \$0.10

4,200,00 Warrants @ \$0.10

350,000 Warrants @ \$0.15

2,175,000 Warrants @ \$0.30

As of July 20, 2021



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