

A photograph of a middle-aged man, likely a miner, wearing a bright blue jumpsuit and a red hard hat with a headlamp. He is holding a large, rusted metal tool, possibly a pneumatic drill or a similar mining instrument. The background is a dark, industrial tunnel with visible structural elements and some lighting fixtures.

Advance United. Exit Stronger.

INVESTOR PRESENTATION Q3 2021

Forward-Looking Information

This Presentation may include certain “forward-looking statements” within the meaning of applicable Canadian securities legislation. All statements, other than statements of historical fact, included herein, including, without limitation, statements regarding future plans and objectives of Advance United Holdings Inc. (“the Company”), future opportunities and anticipated goals, the Company’s portfolio, treasury, timetable to permitting and production and the prospective mineralization of the properties, are forward-looking statements that involve various risks, assumptions, estimates and uncertainties.

Generally, forward-looking information can be identified by the use of forward-looking terminology such as “seeks”, “believes”, “anticipates”, “plans”, “continues”, “budget”, “scheduled”, “estimates”, “expects”, “forecasts”, “intends”, “projects”, “predicts”, “proposes”, “potential”, “targets” and variations of such words and phrases, or by statements that certain actions, events or results “may”, “will”, “could”, “would”, “should” or “might”, “be taken”, “occur” or “be achieved”. There can be no assurance that such statements will prove to be accurate, and actual results and future events could differ materially from those anticipated in such statements. Forward-looking information is subject to known and unknown risks, including but not limited to: an inability to complete the business objectives; general business, economic, competitive, geopolitical and social uncertainties; delays in obtaining or failures to obtain required governmental, regulatory, environmental or other required approval; the actual results of current exploration activities; the fluctuation of the price of gold and other precious metals; acquisition risks; and other risks of the mining and resource industry. Although the Company has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking information, there may be other factors that cause results not to be as anticipated, estimated or intended. These statements reflect the current internal projections, expectations or beliefs of the Company are based on information currently available to the Company. The Company will not undertake to update any forward-looking information, except in accordance with applicable securities laws. The Company believes that the expectations reflected in those forward-looking statements are reasonable, but no assurance can be given that these expectations will prove to be correct and such forward-looking statements included in this presentation should not be unduly relied upon by investors as actual results may vary. Unless required to be updated pursuant to securities laws, these statements speak only as of the date of this presentation and are expressly qualified, in their entirety, by this cautionary statement.

Although the Company has attempted to identify important factors that could cause actual results to differ materially, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate as actual results and future events could differ materially from those anticipated in such statements. The Company disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, other than as required by applicable law. Accordingly, readers should not place undue reliance on forward-looking statements and trading in securities of the Company should be considered highly speculative. All scientific and technical information contained in this presentation has been prepared by, or under the supervision of, Jim Atkinson, CEO for the Company, a qualified person as defined by NI 43-101 Standards of Disclosure for Mineral Projects. Historical assays contained in this Presentation have not been confirmed by the Company, are of uncertain QA/QC standards and should not be relied upon. They are presented as a guide to future exploration. Last updated July 20, 2021.

Our Purpose

Advance United is a Canadian junior mining company designed to succeed where other junior mining companies fail. Our expertise is in identifying and acquiring undervalued gold bearing properties then developing and exploiting newly realized and proven value, without mining for gold.

Our purpose is to bring increasing long-term value to our shareholders while reducing risk, so that we can all advance united.

The Problem

Most junior mining companies are destined to fail from the start. Only a small number are able to survive the journey from the exploration stage to become producing mines. This is best illustrated using the Lasso Curve. It shows the risk and potential along the road from early exploration to mine depletion.



The Solution

Leveraging our gold exploration experience, using modern exploration techniques, and our substantial industry network, we are able to arbitrage the value of exploration with pre-development dollars to unlock the value of these properties.

A significant part is funding the development of NI 43-101's, documenting their quantifiable resources and reserves and increasing their known value.

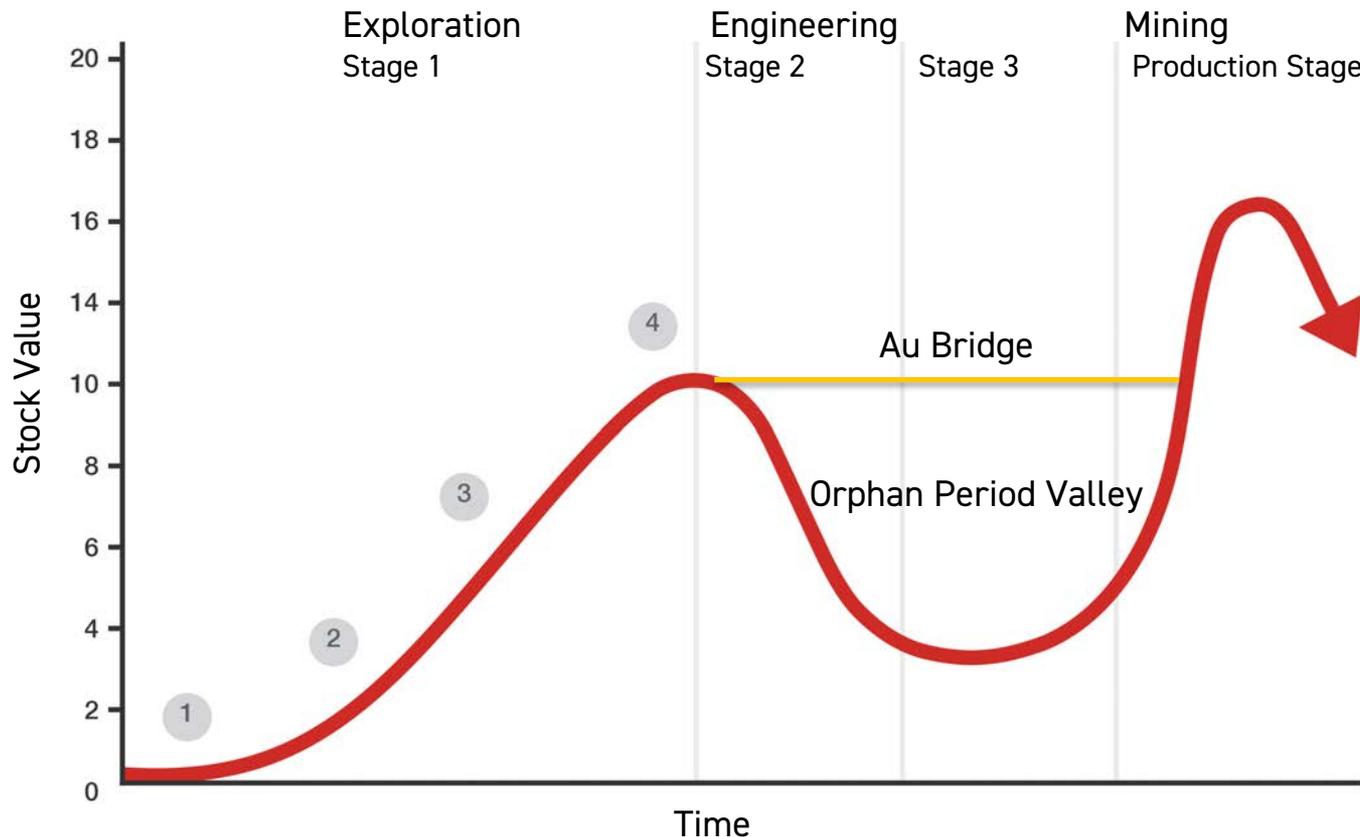
We intend to grow our portfolio in regions we know to have significant gold-controlling structures and prospective geology, where historical production has been high. These are highly prolific areas, based on recognized world-class projects with high-grade gold discoveries.

In this way we avoid the 'Orphan Period' valley illustrated in the Lassonde Curve.

Lassonde Curve and the Au Bridge

Advance United, Au, provides an optimum combination of protocols to recognize maximum stakeholder ROI though:

1. A disciplined, strategic, and exacting approach to prequalify M&A targets
2. Modern technology to advance historical findings
3. Underwriting NI 43-101 economic resource and reserve development
4. Strategic alliances with upstream partners to cross the golden bridge and mitigate the potential for the project being orphaned



The Canadian Gold Market *

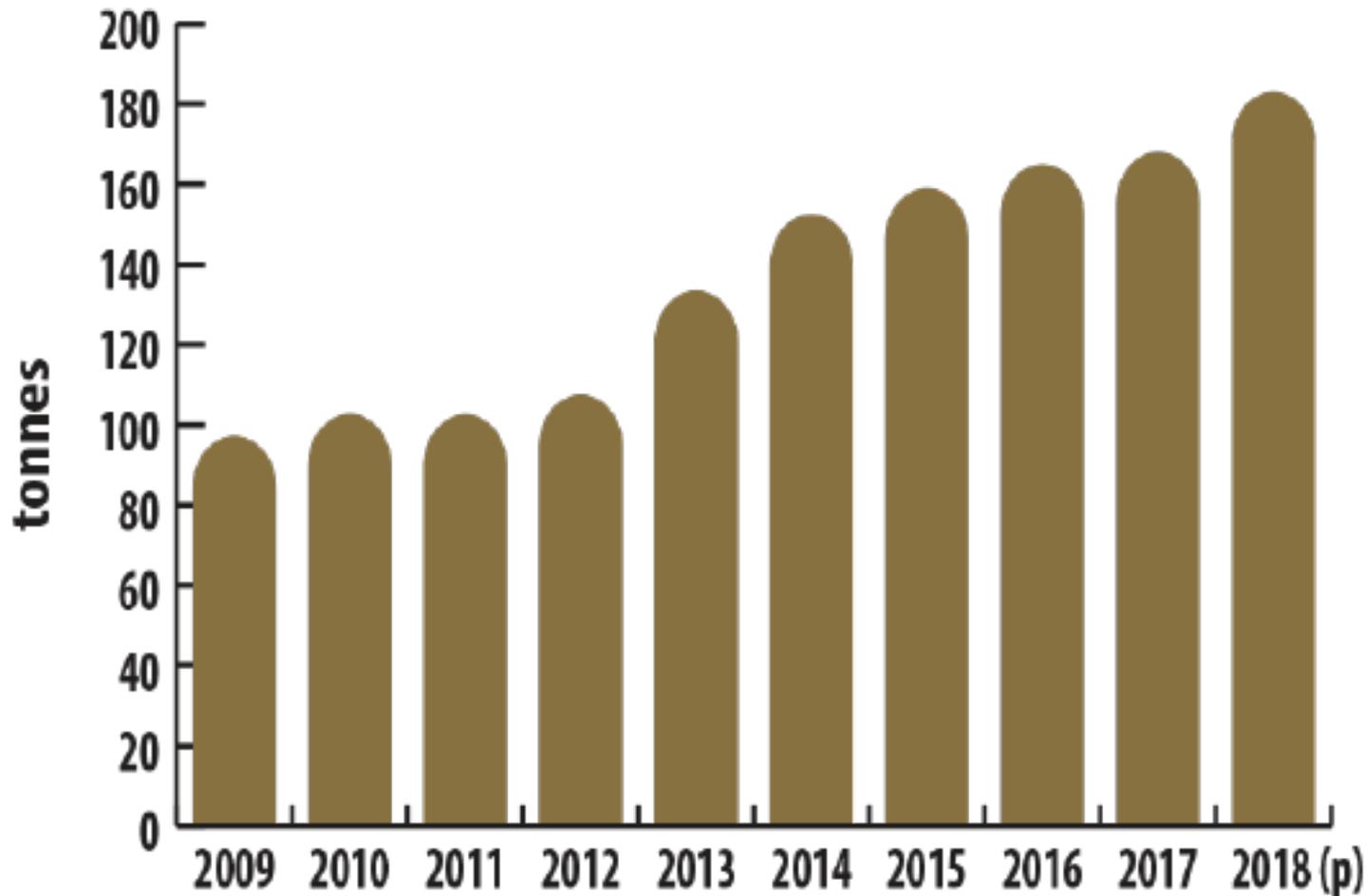
Canada is the 5th largest gold producer in the world.

Gold is Canada's most valuable mined mineral, with a production value of \$9.6 billion and gold exports of over \$17.3 billion.

Ontario and Quebec together account for more than 75% of mined gold production in Canada. Ontario is the largest gold-producing region in Canada with a total of 20 gold mines, out of a total of 31 metal mines.

Canadian mines produced an estimated 183 tonnes of gold in 2019, which represents an 88% increase over production in 2009.

Canadian Gold Production



* Most recent data a/o Jan. 20, 2021 available from Government of Canada.

Source: <https://www.nrcan.gc.ca/science-data/science-research/earth-sciences/earth-sciences-resources/earth-sciences-federal-programs/gold-facts/20514>

Global Gold Market

Gold was one of the best performing major assets of 2020, and the price of gold reached its all time historic high.

Historical gold drivers including ultralow interest rates, multi-trillion-dollar deficits, a weak US dollar create inflationary pressures, key factors which drive the price of gold up.

Coronavirus and its pervasive effects across worldwide markets prolonged safe haven demand. Risk and uncertainty, and market downturns, often boost investment demand for gold as a safe haven.

Gold also had one of the lowest drawdowns during the year, thus helping investors limit losses and manage volatility risk in their portfolios, thus a strategical and tactical investment.

Our outlook for gold is very bullish, we believe investment demand will remain well supported while gold consumption should benefit from the economic recovery.

Value Proposition

Our goal is to create a large and comprehensive portfolio of past producing and highly promising gold exploration properties.

We adhere to a highly disciplined approach, leveraging our experience, technology, and network to identify projects that we can acquire for low-cost, developing and exploiting newly realized and proven value with the intent of delivering the highest returns to our shareholders, in the shortest possible time frame.

Our operations are in a stable geographic and political area, the most stable gold mining jurisdiction in the world, Canada. This provides us the advantage in Canada of:

- > Existing gold resources
- > Large properties
- > Potential for extending resources at depth and/or along strike
- > Stable supporting infrastructure
- > Ready access to historic technical information work product, and
- > Favourable and prospective geologic environments

Opportunity

We're recently listed on the Canadian Stock Exchange (CSE) trading under the symbol AUHI, and the Borse Frankfurt trading under the symbol 910.

A public entity provides us the ability to consider strategic mergers and acquisitions, partnerships, and joint ventures, and provide greater access to capital at a lower cost.

Our strategy is to generate revenue by selling high-value properties while increasing the value of our stock, as well as creating a portfolio with significant resources and reserves.



Leadership

The leadership team has significant industry and recognizable experience working with notable major mining companies including Kinmount, GoldCorp, and Barrick.

With over one hundred years cumulative experience, our team has held positions as executives, directors, and advisors of publicly traded companies and are well versed in capital markets, investment banking, international mining projects, and financial and reporting requirements.

Management has a successful track record of bringing projects from start-up through to financing, and from exploration to production, and buy-outs from majors.



Management and Board of Directors

James R. Atkinson, M.Sc., P.Geo.
CEO, Director

Since 2018, Mr. Atkinson has been the President and CEO of Talisker Gold, now Advance United. An experienced exploration geologist and project manager with over 45 years of experience, Mr. Atkinson has spent his career in both mineral exploration and mining and in the environmental field as Vice President, Exploration Manager and Regional Manager with junior and major mining companies such as Newmont, Billiton and Agnico Eagle. He has reviewed, evaluated and acquired projects around the world and recently was part of the team responsible for mergers and acquisitions at American Silver. He has worked with investors to form and manage junior exploration companies.

In the area of mineral exploration, James has designed and managed multimillion dollar programs searching for and discovering various commodities including industrial minerals. These projects, comprised of up to 100 staff, involved geophysical, geochemical and drilling programs as well as prospecting and geological mapping. He has also negotiated option and purchase deals for mineral properties.

Vishal Gupta P.Geo.
Director

Mr. Gupta is a P.Geo. registered with the Professional Geoscientists of Ontario and currently serves as the President and CEO of Blingold Corp., a private gold exploration company with a portfolio of gold and copper-gold exploration properties in the Beardmore Gold Belt of Ontario.

Prior to joining Blingold, he served as the President and CEO of California Gold Mining Inc., a gold exploration company listed on the Canadian Securities Exchange, with its flagship Fremont property located in the prolific Mother Lode Gold Belt of California. Previously, he worked as an equity research analyst covering junior base and precious metals companies for a number of Toronto-based financial institutions including Dundee Capital Markets, Fraser Mackenzie and Global Financial. During his tenure as an equity research analyst, Mr. Gupta conducted independent technical due diligence on a wide variety of exploration and resource development programs across the United States, Canada, Mexico, Brazil, Argentina, Chile and Nicaragua.

Mr. Gupta holds a M.Sc. in Geology from the University of Toronto and started his career as an exploration geologist for junior resource companies where he was involved in the planning, preparation, execution and reconciliation of drill programs.

Management and Board of Directors

Kevin Wright, P.Eng.
Independent Director

Mr. Wright's career is based on advertising and marketing experience as an award-winning director for multinational marketing and advertising agencies, having worked for businesses in Canada, the U.S. and the U.K.

Kevin has been instrumental in formulating successful marketing strategies and business strategies for clients such as Party Poker, Sympatico MSN, IBM, CIBC, L'Oreal, Rogers, Famous Players, Beck's Beer and Vonage to name just a few.

With 20 years of marketing and advertising experience, he has a keen eye for reading and predicting markets and customer needs. He combines this talent with a visionary entrepreneurial sense and proven success record. He has appeared on TV and lectured at Queens, Toronto and Western universities on the subjects of marketing and business strategy.

Mr. Wright has served on the boards of both public and private companies. He is a graduate of Queens University, a former diver in the Canadian Navy and a member of the Professional Engineers of Ontario.

Walter Henry, BA, CFA
Independent Director

Mr. Henry has been involved in various capacities within the global resource industries and the North American and European finance markets (both debt and equity) since 1991. He has served as President and Chief Executive Officer and a Director of Frontline since the fall of 2009.

Prior to joining Frontline, Mr. Henry acted as VP, Finance and CFO with several public companies listed on the TSX and TSX Venture Exchange, including Tiberon Minerals, Royal Nickel, Juno Special Situations, Satori Resources, and Alturas Minerals. Prior to 2003 He served with CIBC, BNP Paribas, and PWC where he managed portfolios and arranged project financings totaling over \$1 billion.

Walter also serves as a Director of Riverside Resources, Alturas Minerals, and Gold Candle. Since 2003, he has since held executive positions with Tiberon Minerals, Royal Nickel Corporation, Alturas Minerals, and Satori Resources. He has held various Chairman, Audit Committee Chairman and Director roles, in the following companies: Alexandria Minerals, Alturas Minerals, Merrex Gold, and Platinex Inc. Mr. Henry has completed the requirements of the CFA program and Institute of Corporate Directors - Director Education Program.

Management and Board of Directors

Danièle Spethmann, P.Geo.,
Independent Director

Danièle Spethmann has over 30 years' experience as an exploration geologist in northern Ontario, Canada and internationally in Latin American and Botswana.

She has worked as a senior geologist on teams that have made significant discoveries (Choco 10 – Carolina Zone and Fruta del Norte). Companies she has worked with include IAMGOLD, African Copper, Aurelian Resources and Bolivar Goldfields. She is the current President and CEO of Warrior Gold Inc., a TSX Venture Exchange listed company with properties in Kirkland Lake, Ontario.

Danièle is a member of the Association of Professional Geoscientists Ontario, a committee member of the Toronto Geological Discussion Group and a member of Women in Mining Toronto and Canada.

David McDonald, Hons. B.Comm., CPA, CA
CFO

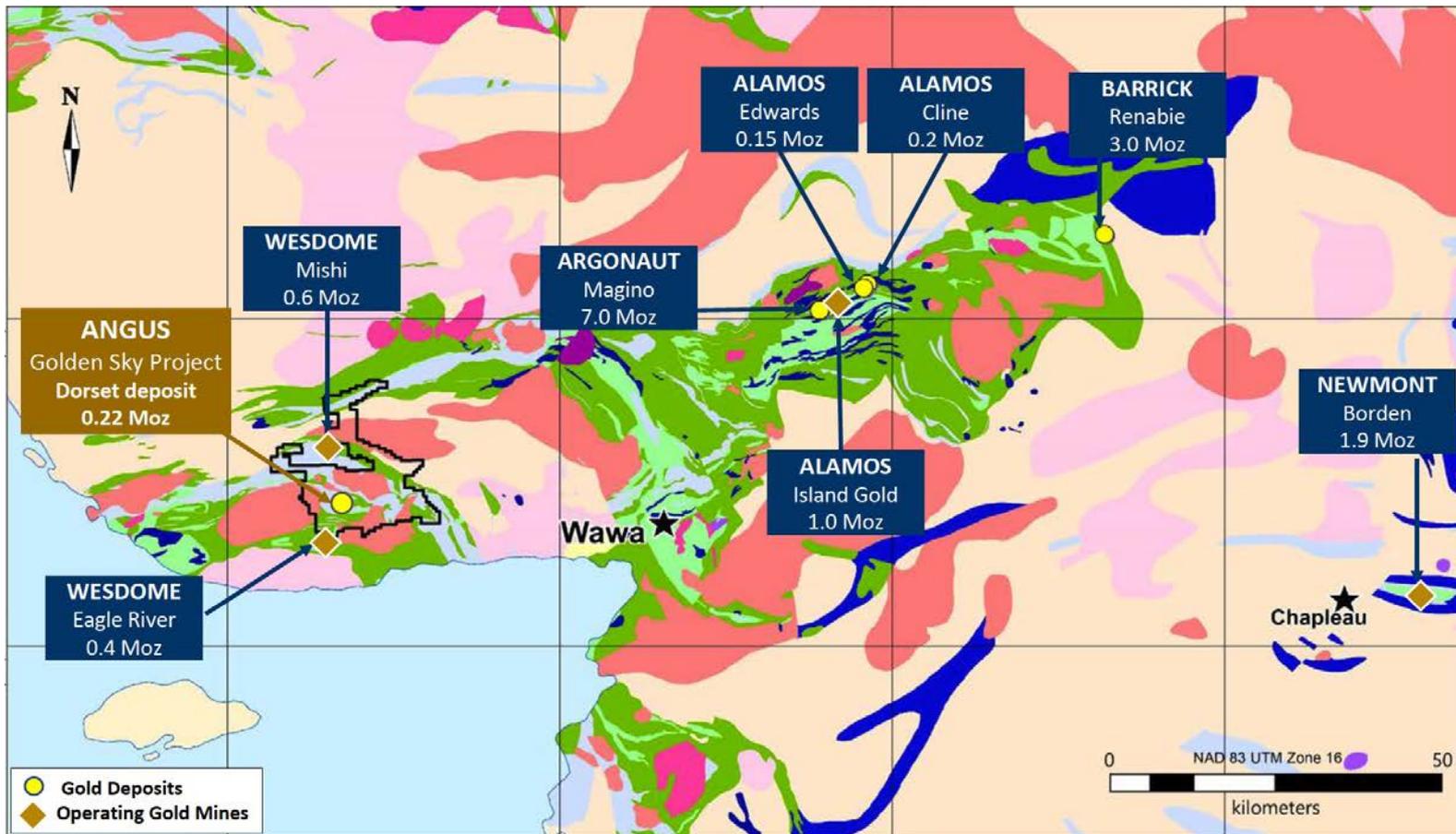
Mr. McDonald currently serves as the CFO of McLaren Resources Inc. and CFO and director of Talisker Gold Corp., having over 15 years' experience in the gold mining industry.

Mr. McDonald spent several years working in Public accounting until joining a junior mining team in 2006. Since that time Mr. McDonald has been CFO of a number of public and private junior mining Companies.

Mr. McDonald received an Honours Bachelor of Commerce from Laurentian University in 1982 and earned his CA in 1991 with Ernst & Young Toronto.

Case Study with a 381% ROI

Talisker, now Advance United, had acquired the Wawa Gold Property for approximately \$250,000 and sold for approximately \$1,400,000 to Angus.



Case Study with a 381% ROI (con't)

Chronology

In 2014, a predecessor company acquired the Dorset Property in the Wawa Area for \$200,000 and 2 million shares (valued at \$0.03). The property was less than 500 Ha but had a small (non-NI43-101 compliant) resource of approximately 200,000 ounces of gold.

In 2018 the new management realized that the property was too small to be of interest and set about expanding the holdings.

By the end of 2018, deals had been completed to expand the property to over 10,000 Ha.

Negotiations began to sell or option the property.

Angus Ventures (now Angus Gold) approached Talisker to purchase the property in early 2019.

In late 2019 Angus Bought Talisker Gold's Wawa Property for \$600,000 cash and 4M Shares (trading for approximately \$0.20 at the time) equal to approximately \$1.4 Million.

Actual sale of shares was 2,000,000 at \$0.30, for a total profit of \$600,000. 175,000 shares were used as debt settlement, and the remaining 1,825,000 shares were dividends to existing shareholders at \$0.74 (representing \$1,350,500). The Wawa deal culminated in a ROI of 381%.

Talisker used the cash and the sale of some of the shares to eliminate the accumulated liabilities which resulted in a strong balance sheet with cash on hand and no liabilities.

Pipeline and 2021 Projects

Using our Wawa property as a process example with a 381% ROI, we have 3 current projects that are late-stage potential 3rd party acquisition. Over the last 6 months, we have reviewed over 20 new prospect projects, qualifying 5, and actively proceeding with due diligence on 2.

Doyle Property

We have continued to develop our Doyle project and in autumn 2019 we completed a ground geophysical test program to get a better understanding of the potential of the property. The results were interpreted using new computer algorithms that identified several high interest anomalies. In March 2020 we expanded with an airborne geophysics survey. In October 2020, we purchased a collection of reports, maps, and other documents detailing past work including geologic mapping, trenching, and IP geophysics from the previous owner. We are currently examining these documents with our 2020 work programs to create a budget for our spring 2021 program.

Paint Lake Road Project

In April we formed a Joint Venture with Frontline Gold where our technical staff have identified a number of high potential gold targets. In March 2020, Advance United acquired a block of claims approximately 2 kilometers from Wesdome's Mishi Pit and adjacent to Argo Gold's Abbie Lake property which hosts gold showings along a major structure that extends onto Advance United's property. Subsequent to acquiring the property Advance United was approached by Frontline Gold, whose CEO is a Director of AU, to form a Joint Venture with a group of claims. Frontline Gold had recently optioned to the south of our property. It was agreed that each party would contribute their respective claims and the overall property (now called the Paint Lake Road Joint Venture) would comprise the JV with each party owning a 50% interest. Advance United is the operator of the JV.

Buck Lake Property

No work was undertaken on the Buck Lake property, but under the 'Exclusion of Time' program initiated by the government due to the COVID-19 crises, we filed an extension keeping the property in good standing through 2021.

Investment Highlights

Pipeline of new projects

Cash in the bank

Dual listing on CSE (AUHI) and Borse Frankfurt (910)

\$400,000 in exercisable warrants

No debt or liabilities

Experienced management with successful track record
in private and public companies

Developed properties and pipeline with a refined,
aggressive business model

Under 40 million shares issued

Ability to raise additional capital through trade and
institutional roadshows

Capital Table

Total Issued and Outstanding: 38,489,706 shares *

Restricted: 22,289,606 shares, 1,750,000 options, and 500,000 warrants. Held by management, directors, insiders and officers

Free Trading 16,200,100 shares

Total number of shareholders 179

* NOTES:

1,750,000 Options @ \$0.10

4,200,00 Warrants @ \$0.10

350,000 Warrants @ \$0.15

2,175,000 Warrants @ \$0.30

A/o July 20, 2021

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